

Non-Disclosure Agreement for Prospective Buyer

To: Business Acquisitions Plus, LLC and Brent Bressler, Consultant.

I, the undersigned, for myself and/or on behalf of _____, agree to retain in strict confidence and to require my professional representatives and agents to retain in strict confidence any information provided to me by Business Acquisitions Plus, LLC or Brent Bressler (Consultant), at any time in respect to any business for sale or other purposes. Such confidential information might include financial statements, cost and expense data, production data, trade secrets, secret processes and formulae, plants and other properties, technology, marketing and customer data, sources of goods and materials, or the fact that the business is for sale. I agree not to use, sell, lend, lease, distribute, license, give, transfer, assign, show, disclose, disseminate, reproduce, copy, appropriate or otherwise communicate any such item of information or data to any third party other than my professional representatives and agents for any purpose other than entering into a possible transaction involving the business. I also agree not to contact the Seller's employees, customers, suppliers or lenders except through Consultant.

I understand that all information is provided by the Seller and agree to hold Consultant harmless from any claims resulting from its use. I am apprised that Consultant is not a FINRA registered Broker/Dealer and offers no securities for sale.

I understand, unless otherwise apprised, that Consultant has a sole and exclusive right to represent the Seller and has been appointed to be the agent for the Seller. I agree to submit all communications through Consultant, i.e., request for information, letter of intent, offer to purchase, etc.

I understand and agree that Consultant has a contract with the Seller for payment of its fees/commission and agree not to circumvent that contract, and that Consultant, having a financial interest, may obtain financial information about myself or the entity I represent through standard reporting agencies.

Company Name (Please Print)	Address	City,	State,	Zip
Individual Name (Please Print)	Preferred Contact Phone	Other Phone		
Email Address		Website		
Signature Individually and as its Title			Date	

PLEASE COMPLETE, SIGN AND FAX OR E-MAIL TO THE ADDRESS BELOW

Business Acquisitions Plus, LLC
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